## IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al., Debtors.<sup>1</sup> PROMESA Title III

No. 17 BK 3283-LTS (Jointly Administered)

## INFORMATIVE MOTION AND NOTICE OF REQUEST TO BE HEARD AT JUNE 28, 2019 HEARING

PLEASE TAKE NOTICE that, pursuant to this Court's *Hearing Procedures Order*, Dkt. No. 7524, the Ad Hoc Group of General Obligation Bondholders (the "GO Group")<sup>2</sup> hereby respectfully states as follows:

Mark T. Stancil and Donald Burke of Robbins, Russell, Englert, Orseck, Untereiner
 & Sauber LLP will appear on behalf of the GO Group in Courtroom 17C of the United States

The Debtors in these Title III cases, along with each Debtor's respective Title III Case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III Case numbers are listed as bankruptcy case numbers due to software limitations).

<sup>&</sup>lt;sup>2</sup> Members of the GO Group file this informative motion exclusively on their own behalves and do not assume any fiduciary or other duties to any other creditor or person.

District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY 10007.

- 2. Messrs. Stancil and Burke request leave to be heard regarding the *Motion of (I)* Financial Oversight and Management Board, Acting Through Its Special Claims Committee, and (II) Official Committee of Unsecured Creditors, Under Bankruptcy Code Sections 105(a) and 502 and Bankruptcy Rule 3007, to (A) Extend Deadlines and (B) Establish Revised Procedures with Respect to Omnibus Objections to Claims by Holders of Certain Commonwealth General Obligation Bonds Issued in 2011, 2012 and 2014, and for Related Relief, Dkt. No. 7137.
- 3. Counsel will also be prepared to respond to any matters raised by the Court or to any statements made by any party in connection with the above-captioned Title III proceedings or any adversary proceedings currently pending in the above-captioned Title III proceedings.

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Dated: June 24, 2019

## /s/ Ramón Rivera Morales

J. Ramón Rivera Morales USDC-PR Bar No. 200701 Andrés F. Picó Ramírez USDC-PR Bar No. 302114 JIMÉNEZ, GRAFFAM & LAUSELL P.O. Box 366104

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## /s/ Mark T. Stancil

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